

Process	Proof / Documents / Payment Required	Medicals	Documents	Underwriting	Remarks	Forms Available	Resolution
Acceptance of Proposal	Yes	As per Medical Grid	<p>Identify proof • PAN Card • Voters Identity Card • Driving License • Passport (Valid) • Aadhaar card</p> <p>Age Proof (Any one) • PAN Card (at least 12 months old) • Driver's License (at least 12 months old) • Valid passport (Preferred) • Birth Certificate • School Leaving Certificate</p> <p>Proof of Residence • Telephone Bill (not more than 3 months old) • Electricity Bill (not more than 3 months old) • Credit card statement (not more than 3 months old) • Bank account statement (showing transactions within the last 1 month) • Valid registered lease agreement along with rent receipt which is not more than 3 months old • Passport • Ration Card • Letter from any recognized public authority (e.g. Gazette authority/ gram panchayat/ Municipal Corporation) verifying residence of the customer • Letter from a listed/ Public Sector Company/ armed forces employer/ government depts. Along with latest salary slip • LPG connection passbook with latest bill slip (not more than 3 month old) • Aadhaar card • Valid Driving License • Voter ID card</p> <p>Bank Proof (Not Applicable for item) Cancelled Cheque/Bank Statement/Bank Passbook</p> <p>Income Proof (Any One) (For all term policies and if Total Premium with Aegon is above 1 lac) For salaried profile: • Latest Form 16- Assessment year 2016-17 (Part A and Part B) • Last 3 months' salary slips with bank statement showing salary credits • Bank statement reflecting last 06 months salary credits</p> <p>For Business/ Consultant/ Professional profile • 3 year ITR along with complete Computation of income for assessment year 2014-15, 2015-16 &amp; 2016-17.</p>	Yes	One Document required from all category; Final Acceptance of policy is subject to Underwriting Decision	Online proposal form	7-10 business days

Compliance of KYC norms	Yes	No	<p>Identify proof • PAN Card • Voters Identity Card • Driving License • Passport (Valid) • Aadhaar card</p> <p>Age Proof (Any one) • PAN Card (at least 12 months old) • Driver’s License (at least 12 months old) • Valid passport (Preferred) • Birth Certificate • School Leaving Certificate</p> <p>Proof of Residence • Telephone Bill (not more than 3 months old) • Electricity Bill (not more than 3 months old) • Credit card statement (not more than 3 months old) • Bank account statement (showing transactions within the last 1 month) • Valid registered lease agreement along with rent receipt which is not more than 3 months old • Passport • Ration Card • Letter from any recognized public authority (e.g. Gazette authority/ gram panchayat/ Municipal Corporation) verifying residence of the customer • Letter from a listed/ Public Sector Company/ armed forces employer/ government depts. Along with latest salary slip • LPG connection passbook with latest bill slip (not more than 3 month old) • Aadhaar card • Valid Driving License • Voter ID card</p> <p>Bank Proof (Not Applicable for item) Cancelled Cheque/Bank Statement/Bank Passbook</p> <p>Income Proof (Any One) (For all term policies and if Total Premium with Aegon is above 1 lac) For salaried profile: • Latest Form 16- Assessment year 2016-17 (Part A and Part B) • Last 3 months’ salary slips with bank statement showing salary credits • Bank statement reflecting last 06 months salary credits</p> <p>For Business/ Consultant/ Professional profile • 3 year ITR along with complete Computation of income for assessment year 2014-15, 2015-16 &amp; 2016-17.</p>	No	One Document required from all category; Document is reviewed basis information submitted on the proposal form	NA	NA
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Issuance of Policies	Yes	As per Medical Grid	<p>Identify proof • PAN Card • Voters Identity Card • Driving License • Passport (Valid) • Aadhaar card</p> <p>Age Proof (Any one) • PAN Card (at least 12 months old) • Driver's License (at least 12 months old) • Valid passport (Preferred) • Birth Certificate • School Leaving Certificate</p> <p>Proof of Residence • Telephone Bill (not more than 3 months old) • Electricity Bill (not more than 3 months old) • Credit card statement (not more than 3 months old) • Bank account statement (showing transactions within the last 1 month) • Valid registered lease agreement along with rent receipt which is not more than 3 months old • Passport • Ration Card • Letter from any recognized public authority (e.g. Gazette authority/ gram panchayat/ Municipal Corporation) verifying residence of the customer • Letter from a listed/ Public Sector Company/ armed forces employer/ government depts. Along with latest salary slip • LPG connection passbook with latest bill slip (not more than 3 month old) • Aadhaar card • Valid Driving License • Voter ID card</p> <p>Bank Proof (Not Applicable for item) Cancelled Cheque/Bank Statement/Bank Passbook</p> <p>Income Proof (Any One) (For all term policies and if Total Premium with Aegon is above 1 lac) For salaried profile: • Latest Form 16- Assessment year 2016-17 (Part A and Part B) • Last 3 months' salary slips with bank statement showing salary credits • Bank statement reflecting last 06 months salary credits</p> <p>For Business/ Consultant/ Professional profile • 3 year ITR along with complete Computation of income for assessment year 2014-15, 2015-16 &amp; 2016-17.</p>	Yes	One Document required from all category; Final Issuance is subject to Underwriting Decision	Online proposal form	7-10 business days
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